

JACOPO TASSARA

Date of birth: July 9th, 1993
Birthplace: Pietra Ligure (SV)
Citizenship: Italian
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EDUCATION

- 2018 – 2019 **Collegio Carlo Alberto, Università degli Studi di Torino, Second level Master in “Finance, Insurance & Risk Management”**
Relevant Coursework: Mathematics for Finance, Econometrics, Coding in Python & R, Machine Learning, Asset Pricing, Derivates, Market and Liquidity Risk, Computational Finance, Treasury Risk Management, IT for Financial Institutions I and II, Banking, Portfolio Analysis and Benchmarking, Private Banking.
- 2017 – October 2018 **Università Cattolica del Sacro Cuore, Master of Science in “Gestione d’Azienda”, Course in “International Management, legislation and society”**
Final Grade: **110 cum laude/110**
Thesis Title: “Volatility Analysis And Portfolio Management Theory On The Italian Stocks Market Via P/E And ROI Indexes”
Relevant Coursework: Business Finance, International Finance, International Financing Report, Business Analytics, International Taxation and Tax Planning.
- 2016 – July 2017 **Università Cattolica del Sacro Cuore, Diploma of First Level Master in “International Management”**
Relevant Coursework: Corporate Strategy, Financial Analysis, Businesses and Finance Planning.
- 2012 – April 2016 **Università degli Studi di Pavia, Bachelor’s degree in “Management”**
Thesis title: “The evaluation of a company. The Prysmian case.”
Relevant Coursework: Financial Mathematics, Statistics, Business Management, Financial Institutions, Corporate Financial Statements.

LANGUAGES

Italian
English

Mother tongue
Fluent, professional working proficiency.
TOEFL (Test of English as Foreign Language) – **91/120**.

PROGRAMMING

Office

Bloomberg, SPSS, R, Matlab, Python, Access, Microsoft Office Package
Excellent knowledge of Microsoft Office package: particularly Excel, Power Point and Word; good knowledge of accounting and data management system; good knowledge of risk management system (SummaRisk);
ECDL Core (European Computer Driving License)

INTERNATIONAL EXPERIENCE

- April 2018 – June 2018 **University of California Los Angeles UCLA, Study Abroad Program Spring 2018**
Relevant Coursework: International Business Management, International Business Policies and Strategies, Global Business Practices in Sustainability, Advanced English
- January 2017 – July 2017 **Engel & Voelkers (San Francisco Real Estate LLC), Park City, Utah, United States**
Accountant Assistant
Intern employed by the CFO of the company (San Francisco Real Estate, LLC)
Reconciled accounts payable and ACH payments; accounts receivable and cash receipts; accounting filing; set up new electronic filing system; payroll entries; reconciled vendor and customer accounts and bank and credit card accounts; reported revenue report to franchisors.
Project #1: Prepared key sections of a commission revenue analysis that identified agents/shops with lower than usual commission earnings which resulted in a practice change to prevent the brokerage from absorbing the cost of such lower rates in the future;
Project #2: Writing the Master’s thesis: “The American real estate world – The importance for economy. “A Real CFO Experience, how to manage, financially, a company with several offices””

EXPERIENCE

February 2019 – up to now	Generali Investments Partners spa SGR, piazza Tre Torri, 20145, Milano Investment management, financial industry Risk Manager: performance and risk reporting and analysis for funds, liquidity stress test, stress testing money market funds, performance contribution and attribution, risk decomposition, monitoring portfolios asset allocation;
July 2019 – January 2019	Reale Mutua Assicurazioni, via Corte d'Appello 11, 10121, Torino Insurance, financial industry Information Asset Manager: managing financial asset database, financial asset analysis, portfolio analysis, financial reporting, securities rating analysis, liquidity risk analysis;
May 2019 – July 2019	Symphonia SGR, via A. Gramsci 7, 10121, Torino Investment management, financial industry Risk Manager: modeling tail events, backtesting, stress testing portfolio performance, implementing VaR control techniques, implementing time to liquidity positions, liquidity stress test for UCITS/FIA funds, risk reporting for UCITS and FIA funds, performance reporting and analysis for UCITS/FIA funds and GP, limit Control, pricing illiquid securities;
June 2016 – up to now	Comune Loano (municipality), piazza Italia 2, 17025 Loano (SV) Public authority, public administration, Majority advisor, independent candidate, in the city administration board;
June 2011 – September 2018	Bagni Marina C. Snc di Tassara-Lacroce, lungomare Valter Tobagi, 17052 Borghetto S.S. (SV), Bathhouse, tourism sector, Family helper: seasonal job (four months every year from June to September), management bathhouse, lifeguard, waiter, barman, handyman, customer relations;
October 2015 – November 2015	Comune Di Loano, Loano, Sv, Italy Finance Accounting Intern Employed by the financial industry executive Prepared DUP (Documento Unico di Programmazione), balanced budgets, analyzed macro and microeconomic and financial aspects.

OTHER

Skills	Excellent teamwork, organizational, communicative and analysis skills: gained during previous internships abroad and in Italy; approach to lifelong learning, strong motivation to learning and problem-solving skills, strong ambition in career paths: gained during academic years thanks to specific tasks and project works.
Certificates	SQL for Data Science , Coursera Python and Statistics for Financial Analysis , Coursera
Hobbies	Travelling, arts, sports, basketball

REFERENCES

Dr Eileen Bailey, CFO, Engel & Voelkers (San Francisco Real Estate LLC), 890 Main St Suite 5101 Park City Utah, +1(480)-861-3907, eileen.bailey@engelvoelkers.com

Dr Luigi Vallarino, Chief Financial & Industrial Officer, Comune di Loano, Piazza Italia 1 Loano SV 17025 Italy, +39 3292504757, vallarino@comuneloano.it

Dr Luca Bagnato, Professor, Università Cattolica del Sacro Cuore, Largo Agostino Gemelli 1 Milano 20123 Italy, +39 0272342944, luca.bagnato@unicatt.it

Court Klekas, Brokerage Manager, Engel & Voelkers (San Francisco Real Estate LLC), 890 Main St Suite 5101 Park City Utah, +1 (435)-640-5080, court.klekas@evusa.com

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*In Faith,
Jacopo Tassara*